



SOUTH AFRICAN CANNABIS/CBD INDUSTRY LANDSCAPE REPORT

PUBLISHED: FEBRUARY 2022

COMPANY OVERVIEW



Insight Survey is a boutique South African market research agency with over 10 years of experience, specialising in Business-to-Business (B2B) and Industry research to ensure smarter, more-profitable business decisions are made with reduced investment risk.

We offer **B2B market research solutions** to help you to successfully improve or expand your business, enter new markets, launch new products or better understand your internal and external environment.

We believe in the advantage market research gives business leaders to fully understand their industry, facilitate business strategy, improve company performance, and drive company growth.

Our bespoke Industry and Market Intelligence can help give the edge in a global marketplace, empowering your business to overcome industry challenges quickly and effectively, and enabling you to realise your potential and achieve your vision. From strategic overviews of your business's competitive environment through to specific competitor profiles, our customised Intelligence is designed to meet your unique needs.



QUESTIONS WE HELP ANSWER

- What is the current and future market size?
- What are the latest global and local trends impacting on the market?
- Who are your key competitors and what is their offering in terms of products, services, pricing and branding?



OUR RESEARCH SOLUTIONS



Competitor pricing research



Store visits and store checks



Competitor interviews



Customer interviews



Company website analysis



Governmental held records

HEALTHCARE INDUSTRY REPORT CLIENTS

We are a proudly South African company that have provided market research solutions and Intelligence reports to local and global brands. We have worked with some of the greatest companies and brands in their industries.



The **South African Cannabis/CBD Industry Landscape Report (151 pages)** provides a dynamic synthesis of industry research, examining the local and global **Cannabis Industry (including the impact of COVID-19)** from a uniquely holistic perspective, with detailed insights into the entire value chain – market size, industry trends, innovation and technology, industry drivers and challenges, manufacturer/distributor overview, and pricing analysis.

SOME KEY QUESTIONS THE REPORT WILL HELP YOU TO ANSWER:

For the Global Cannabis/CBD Industry Section:

- What are the current market dynamics of the global Cannabis industry?
- Which are the key markets and developments within the global Cannabis industry?
- What are the global Cannabis industry trends, innovations and technologies, drivers, and challenges?

For the South African Cannabis/CBD Industry Section:

- What are the current market dynamics (market size, market value, market volumes): 2019-2021 Actual, 2021-2026 Forecasts (including the impact of COVID-19)?
- What are some of the legal developments in the South African Cannabis industry in terms of Cannabis and Cannabidiol (CBD)?
- What are the South African Cannabis industry trends, innovations and technologies, drivers, and challenges?

For the South African Cannabis/CBD Manufacturer & Distributor Section:

- Which are the key manufacturing players and distributors in the South African Cannabis industry?
- Which popular Cannabis brands and products do the respective companies manufacture/distribute?

For the South African Cannabis/CBD Retail and Pricing Analysis Section:

- Which are the key independent and online retail players in the South African Cannabis industry?
- What are the prices of popular Cannabis/CBD brands across South African retail outlets (retail pharmacies, as well as independent and online retailers)?

10

Cannabis Legalization Status by State

Legend:

- Full legalization
- Medical legalization
- Decriminalization
- Not legalized

Notes:

- As of November 2020, 11 states have fully legalized cannabis in the U.S.
- 17 states have medical legalization.
- 10 states have decriminalized cannabis.
- 19 states have not legalized cannabis.

#BeMoro

© 2020 Leafly Inc. All rights reserved. Leafly is a registered trademark of Leafly Inc. All other trademarks are the property of their respective owners.

[illegible]

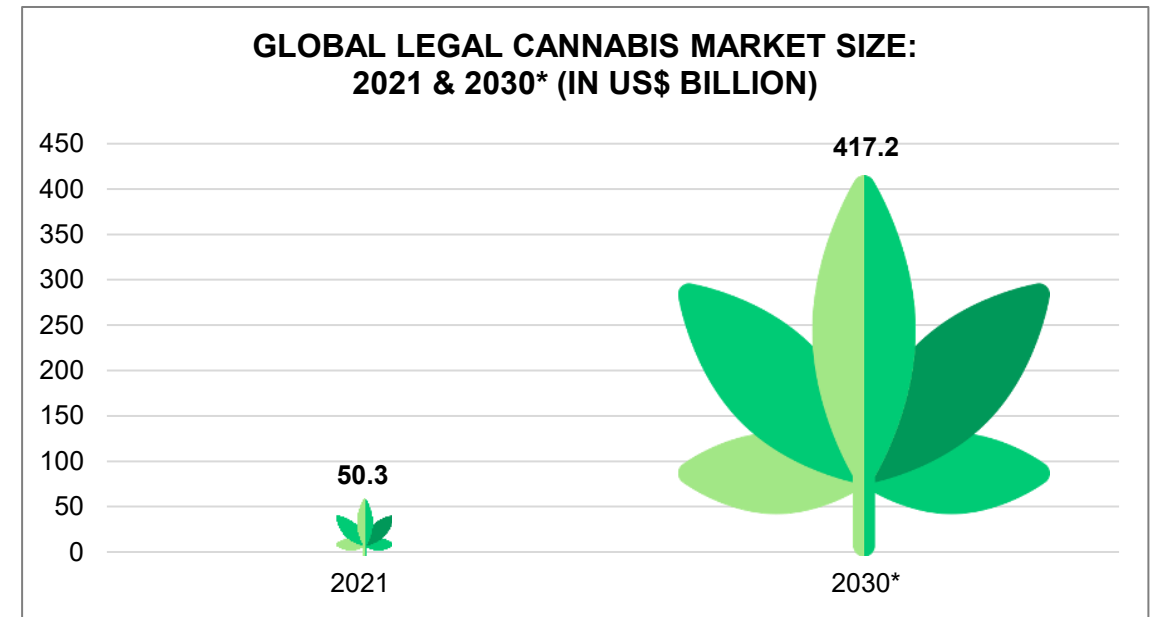
SAMPLE FROM REPORT

GLOBAL INDUSTRY OVERVIEW

The global legal Cannabis market was valued at approximately US\$50.3 billion in 2021, with an expected compound annual growth rate (CAGR) of 26.5% for the period 2021 to 2030*. Therefore, the market is expected to reach an estimated US\$417.2 billion in 2030*.

- The growth in the global Cannabis market can largely be attributed to the legalisation and decriminalisation of Cannabis products around the world. More specifically, increasing rates of legalisation of Cannabis products in major markets, such as Germany, Australia, and Peru, amongst others, has resulted in a decrease in the illicit trade of Cannabis, and an associated increase in the sale of legal, regulated Cannabis products in many markets globally.
- Moreover, due to the well-known nutritional and functional benefits of Cannabis, the rise in global health consciousness and awareness may drive growth in the global Cannabis market. More specifically, consumers are increasingly utilising Cannabis products to assist with relaxation and sleep, as well as for specific medical conditions, general health and wellness, relief of anxiety or stress, and to improve mood.
- Additionally, a widening range of Cannabis products, such as Cannabis skincare and beauty products, protein bars, energy drinks, infused waters, chocolates, as well as bakery items, amongst others, are contributing to the growth in the global Cannabis market. This wider range of Cannabidiol (CBD) options caters to different consumer preferences, thereby driving the global market. In particular, the global CBD skincare market is expected to grow to an estimated market size of US\$1.7 billion in 2025*.

- However, the global Cannabis market has been experiencing some challenges in 2021. In particular, controversy regarding the addictive properties of Cannabis, especially with regards to younger users, remains a major challenge for the global Cannabis market, as it can restrict the pace of legalisation globally.
- Furthermore, the legalisation of Cannabis has resulted in an increase in the number of car crash injuries, particularly in the United States. The perception of the dangers of Cannabis, with regards to road accidents, was a challenge for the global Cannabis market in 2021, adding to the negative stigma surrounding Cannabis.

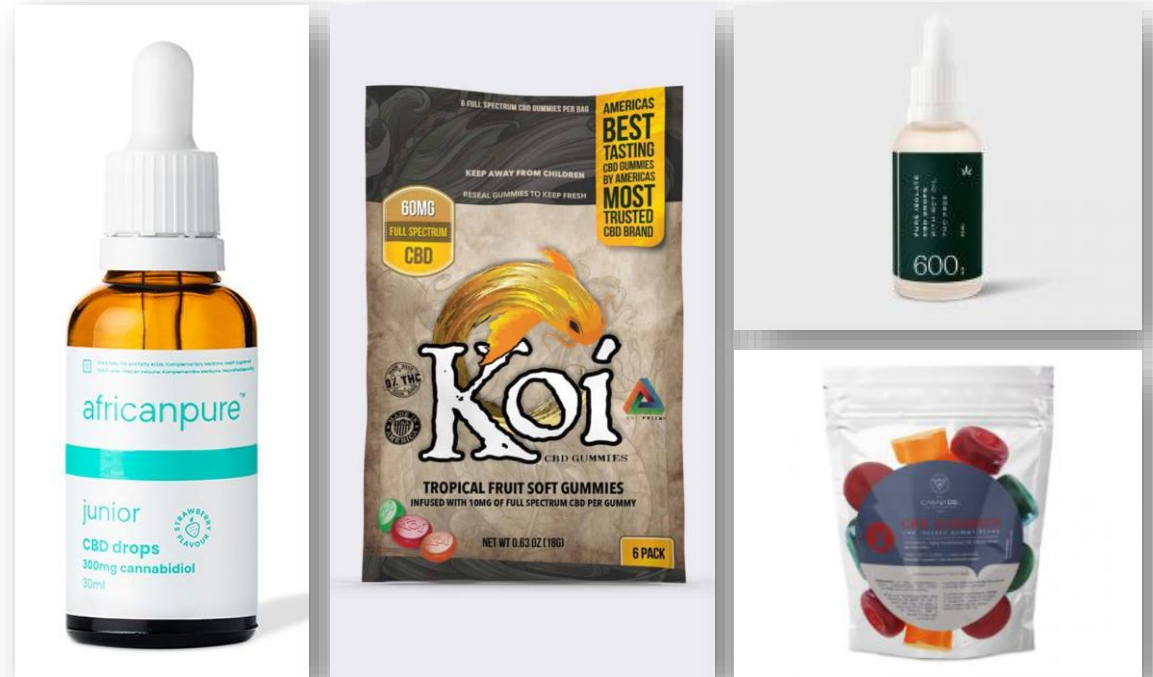


* Forecast

CBD Products for Children on the Rise

- More South African consumers are becoming aware of, and informed about, the use of Cannabidiol (CBD) products and are becoming more comfortable with using these products. Due to the increased comfort with using CBD, more consumers, specifically parents, are looking to CBD products to relieve various health conditions in their children, making CBD products designed for children a growing local trend.
- Although the topic of whether children should be given CBD products remains debatable among parents, these products have been linked to several health and wellness benefits for children. These wellness benefits are resulting in the increased popularity of CBD products for children.
- Some of these benefits include aiding in the relief of anxiety, depression, sleep disorders, pain and inflammation, as well as attention deficit hyperactivity disorder (ADHD). Additionally, CBD has also been linked to positive development in children with epilepsy and seizures.
- As a result, CBD products specifically designed for children have become increasingly popular. One such example is africanpure's Junior CBD oil drops, which is available in a strawberry flavour and has a 0% Tetrahydrocannabinol (THC) level. This product contains 300mg pure, organic CBD.
- In addition, it has been indicated that CBD products designed for adults may also be suitable for children, at a lower dosage. These include CBD Oils such as Goodleaf Oil Drops Isolate 600mg, CannaCo CBD Oil Vanilla Mint Flavour 300mg, and Taste of Cannabis (TOC) relax CBD oils range.

- Furthermore, products such as Koi Tropical Flavor Gummies, which are infused with CBD, as well as CannaCo Gummies, offer child-friendly formats. These gummies may be particularly popular for children as their candy-like appearance makes them seem less like medicine.
- As a result of the increased acceptance of CBD products by parents, and by extension, the increased use of CBD products for children, it is likely that more market players will release products specifically formulated for kids. As such, children's CBD products are set to become a trend in the South African Cannabis market in the years to come.



Cannabis Cultivation Tech Developed in South Africa

- A team of master's students at the University of the Witwatersrand (Wits), in Johannesburg, has developed a system of cultivating high-yielding Cannabis crops, using bioscience algorithms and artificial intelligence (AI).
- More specifically, this cultivation system, utilised by the team's startup, AgriSmart Engineering (Pty) Ltd, makes use of automated lighting systems, closed-loop hydroponics, and specialised organic fertiliser.
- In terms of lighting, the system uses Cannabis specific LED grow lights in an automated Internet of Things (IoT) environment. This lighting is also customised for the group's research facility, to accommodate the photobiology of the Cannabis plants.
- In particular, the lighting system is enhanced through AI algorithms, which adjust the required intensity and exposure according to the plant's cultivation environment.
- In addition, the system also offers proprietary organic hydroponic nutrients specifically for Cannabis. These nutrients were formulated based on the respective hormonal growth cycles of the Cannabis plants.
- This cultivation system also uses significantly fewer resources than is typically required for the cultivation of Cannabis and was specifically developed for the African climate.



New Hemp Cigarettes to Launch in South Africa

- Two new brands of hemp cigarettes are set to be launched in South Africa, including Solin Naturals' Adler Zero Luxury Filtered Hemp and the Ace & Axle range. These cigarettes offer a healthier alternative to traditional tobacco products, as well as an alternative, more effective method of ingesting Cannabidiol (CBD).
- More specifically Adler Zero Luxury Filtered Hemp cigarettes were launched in August 2021 and are the first legal hemp/CBD cigarettes available in South Africa. These cigarettes contain 20mg CBD per cigarette and 0,001% Tetrahydrocannabinol (THC), thereby offering the benefits of CBD without the psychoactive effects of THC.
- In addition, Ace & Axel, a United States-based company, will soon release their range of hemp CBD cigarettes in South Africa. These products are created using hemp flower, which is high in CBD and contains less than 0.3% THC, thereby limiting its psychoactive effects.



SAMPLE FROM REPORT

CIBDOL: CANNABIS BRANDS/PRODUCTS

BRAND/PRODUCT	IMAGE	DESCRIPTION
Aczedol CBD Cream		An Aczedol salve (acne cream), which incorporates Cannabidiol (CBD) to combat to symptoms of acne. More specifically, this product is a class 1 medicinal device salve, that is designed to alleviate the itch and burning sensation associated with acne. This product is available in 50ml bottles, each containing 200mg of CBD.
Anti-Aging Cream with CBD		An anti-aging cream that has been infused with CBD, shea butter, and allantoin, to provide complete 24-hour care. The product's formula takes advantage of each ingredient's synergistic properties. For example, vitamin A helps reduce fine lines and wrinkles, while vitamin C provides a protective embrace for the skin. This product is available in 50ml tubs, each containing 100mg of CBD.
CBD Black Cumin Seed Oil		A versatile black cumin seed oil product, which has been blended with CBD. This product is a full-spectrum CBD oil that provides well-rounded benefits from both ingredients. This product is suitable for daily consumption and is available in 10ml bottles, each containing 2.3mg of CBD per drop.
CBD Hand Cream		A hand cream which includes specially selected vitamins and CBD, amongst others. This product includes allantoin, to soothe, protect, and restore the skin; helianthus annuus seed oil, to nourish and strengthen the skin; and vitamin A, to moisturise the skin. This product is available in 100ml bottles, each containing 200mg of CBD.
CBD Heating Balm		An exclusive formula that is designed to keep joints and muscles supple. This product harnesses the power of CBD to work with the warming sensation of vanillyl butyl ether to look after the muscles both before and after exercise. This product is available in a 26g container, each containing 52mg of CBD.
CBD Hemp Seed Oil		An all-natural product made from a combination of cold-pressed hemp seed and full-spectrum CBD, which provides a variety of benefits. The oil is free of THC, and contains amino acids, anti-oxidants, as well as omega 3 and 6. In addition, the inclusion of hemp seed oil provides a nutty taste. This product is available in 10ml bottles, and offers three CBD concentration levels, including 2.5%, 5%, 10% (high-strength), and 15% (high-strength).
CBD Lip Balm		A CBD lip balm that ensures total hydration for dry lips, as well as softens, and improves elasticity of the lips. In addition, this product is made with a nourishing formulation of CBD and mango seed butter.

SAMPLE FROM REPORT

CANNABIS PRICING ANALYSIS: CBD OIL

BRAND AND SIZE						
Releaf CBD Daily Oil 250mg		15ml	R499.00	R469.95	N/A	N/A
Rethink CBD Daily Oil 150mg		30ml	R399.00	R399.95	N/A	N/A
Rethink CBD Daily Oil 300mg		30ml	R499.00	R499.95	N/A	N/A
Rethink CBD Daily Oil 600mg		30ml	R699.00	R699.95	N/A	N/A
Rethink CBD Dream 150mg		30ml	R499.00	R499.95	R500.00	R510.00
Rethink CBD Relax 150mg		30ml	R499.00	R499.95	R500.00	N/A
Rethink CBD Relieve 150mg		30ml	R499.00	R499.95	N/A	N/A

TABLE OF CONTENTS

EXECUTIVE SUMMARY (3 Pages)

Global Industry Snapshot

South African Industry Snapshot

South African Industry Drivers and Challenges

1. GLOBAL CANNABIS INDUSTRY (28 Pages)

- 1.1 Global Industry Overview: **GLOBAL LEGAL CANNABIS MARKET SIZE: 2021 & 2030* (IN US\$ BILLION); APPLICATION TYPE DISTRIBUTION FOR CANNABIS: 2020 (IN PERCENTAGE) (Graph)**
- 1.2 Global Market Environment: **TOP TEN LARGEST CANNABIS FIRMS, BY ANNUAL REVENUE IN 2020 (IN US\$ MILLION) (Graph)**
- 1.3 Global Cannabis Cultivation
- 1.4 Global Key Markets: Regional Overview: **GLOBAL LEGAL CANNABIS MARKET SIZE, BY REGION: 2020 IN US\$ BILLION) (Graph)**
- 1.5 Global Key Markets: North America: **ESTIMATED VALUE OF NORTH AMERICAN LEGAL CANNABIS MARKET SALES, BY SEGMENT: 2020 (IN US\$ BILLION); ESTIMATED VALUE OF NORTH AMERICAN LEGAL CANNABIS MARKET SALES, BY COUNTRY: 2020 (IN US\$ BILLION) (Graphs)**
- 1.6 Global Key Markets: Europe: **TOTAL EUROPEAN SALES OF CANNABIS: 2020 – 2025* (IN € MILLION) (Graph)**
- 1.7 Global Industry Trends
- 1.8 Global Industry Innovation and Technology
- 1.9 Global Industry Drivers
- 1.10 Global Industry Challenges

TABLE OF CONTENTS

2. SOUTH AFRICAN CANNABIS INDUSTRY (27 Pages)

- 2.1 South African Industry Overview
- 2.2 South African Industry Overview: CBD Overview
- 2.3 South African Market Environment
- 2.4 South African Cannabis Cultivation
- 2.5 South African Legal Developments: Cannabis
- 2.6 South African Legal Developments: CBD
- 2.7 South African Industry Market: CBD Market Definitions
- 2.8 South African Industry Market: CBD Distribution Channel Definitions
- 2.9 South African Industry Market Size: CBD Market (2019-2021): **VALUE OF SA CBD MARKET: 2019-2021 (IN ZAR MILLION); SA CBD MARKET CAGR AND TOTAL GROWTH (IN PERCENTAGE) (Graph and Table)**
- 2.10 South African Industry Market Size: CBD Market (2019-2021: By Category): **VALUE OF SA CBD MARKET BY CATEGORY: 2019-2021 (IN ZAR MILLION) (Graph)**
- 2.11 South African Industry Market Size: CBD Market (Forecast: 2021 – 2026): **VALUE OF SA CBD MARKET: 2021 & 2026* (IN ZAR MILLION); SA CBD MARKET VALUE FORECAST BY CATEGORY (IN ZAR MILLION) (Graph and Table)**
- 2.12 South African Industry Market Size: CBD Volumes (Forecast: 2019 – 2026*): **RETAIL VOLUME OF SA CBD MARKET BY SEGMENT (2019-2026*) (Table)**
- 2.13 South African Industry Market Distribution: CBD Distribution Channels: **CHANNEL DISTRIBUTION FOR SA CBD MARKET: 2021 (IN PERCENTAGE); CHANNEL DISTRIBUTION (2019 AND 2021) BY OUTLET TYPE (Graph and Table)**
- 2.14 South African Industry Trends
- 2.15 South African Industry Innovation and Technology
- 2.16 South African Industry Drivers
- 2.17 South African Industry Challenges

TABLE OF CONTENTS

3. SOUTH AFRICAN CANNABIS MANUFACTURER & DISTRIBUTOR OVERVIEW (54 Pages)

- 3.1 Adcock Ingram: Overview
- 3.2 Adcock Ingram: Cannabis Brands/Products
- 3.3 Africanpure: Overview
- 3.4 Africanpure: Cannabis Brands/Products
- 3.5 Alchemy Elixzar: Overview
- 3.6 Alchemy Elixzar: Cannabis Brands/Products
- 3.7 Alpha CBD: Overview
- 3.8 Alpha CBD: Cannabis Brands/Products
- 3.9 Back 2 Roots: Overview
- 3.10 Back 2 Roots: Cannabis Brands/Products
- 3.11 BIOMUTI: Overview
- 3.12 BIOMUTI: Cannabis Brands/Products
- 3.13 Cannabis Queen: Overview
- 3.14 Cannabis Queen: Cannabis Brands/Products
- 3.15 cannaHEAL: Overview
- 3.16 cannaHEAL: Cannabis Brands/Products

TABLE OF CONTENTS

3. SOUTH AFRICAN CANNABIS MANUFACTURER & DISTRIBUTOR OVERVIEW (CONTINUED) (54 Pages)

- 3.17 Cheeba Africa: Overview
- 3.18 Cheeba Africa: Cannabis Brands/Products
- 3.19 Cibdol: Overview
- 3.20 Cibdol: Cannabis Brands/Products
- 3.21 Coyne Healthcare: Overview
- 3.22 Coyne Healthcare: Cannabis Brands/Products
- 3.23 Elixinol: Overview
- 3.24 Elixinol: Cannabis Brands/Products
- 3.25 fourfivecbd: Overview
- 3.26 fourfivecbd: Cannabis Brands/Products
- 3.27 Goodleaf: Overview
- 3.28 Goodleaf: Cannabis Brands/Products
- 3.29 Releaf Pharmaceuticals: Overview
- 3.30 Releaf Pharmaceuticals: Cannabis Brands/Products
- 3.31 South African Cannabis Manufacturers and Distributors: Other

TABLE OF CONTENTS

4. SOUTH AFRICAN CANNABIS RETAIL & PRICING ANALYSIS (24 Pages)

4.1 SOUTH AFRICAN CANNABIS RETAIL OVERVIEW (4 Pages)

- 4.1.1 CBDstore: Overview
- 4.1.2 Faithful to Nature: Overview
- 4.1.3 Wellness Warehouse: Overview
- 4.1.4 South African Independent and Online Cannabis Retailers: Other



TABLE OF CONTENTS

4. SOUTH AFRICAN CANNABIS RETAIL & PRICING ANALYSIS (CONTINUED) (24 Pages)

4.2 SOUTH AFRICAN CANNABIS PRICING ANALYSIS (20 Pages)

4.2.1 SOUTH AFRICAN CANNABIS PRICING ANALYSIS: PHARMACIES (8 Pages)

- 4.2.1.1 Cannabis Pricing Analysis: CBD Capsules and Pastilles - ADCO CBD Daily 20 CBD Capsules, ADCO CBD Stress 20 CBD Capsules, Elixinol CBD Capsules 150mg (Digest), Elixinol CBD Capsules 150mg (Serene), Extract CBD Immune Boost 600mg, Extract CBD Joint and Pain Relief 600mg, Extract CBD Stress And Sleep 600mg, Releaf CBD Daily Capsules 250mg, Releaf CBD Daily Capsules 600mg, Releaf CBD Immune Capsules 250mg, Releaf CBD Mood + Sleep Capsules, Releaf CBD Pain Capsules 250mg, Releaf CBD Stress Capsules 250mg, Rethink CBD Daily Capsules 150mg, Rethink CBD Daily Capsules 300mg, Rethink CBD Daily Capsules 600mg - **Comparative pricing at Clicks, Dis-Chem, Medirite Pharmacy, and SPAR Pharmacy**
- 4.2.1.2 Cannabis Pricing Analysis: CBD Oils - ADCO CBD Daily 200 CBD Oil, ADCO CBD Daily 600 Oil, ADCO CBD Pain 200 CBD Oil, ADCO CBD Pain 600 CBD Oil, ADCO CBD Stress 200 CBD Oil, ADCO CBD Stress 600 CBD Oil, Cannabex CBD Oil 450mg, Cannabex CBD Oil 225mg, Elixinol Hemp Extract Tincture (Natural) 100mg, Extract CBD Sleep and Stress Oil 500mg, Releaf CBD Daily Oil 250mg, Rethink CBD Daily Oil 150mg, Rethink CBD Daily Oil 300mg, Rethink CBD Daily Oil 600mg, Rethink CBD Dream 150mg, Rethink CBD Relax 150mg, Rethink CBD Relieve 150mg - **Comparative pricing at Clicks, Dis-Chem, Medirite Pharmacy, and SPAR Pharmacy**
- 4.2.1.3 Cannabis Pricing Analysis: CBD Food and Beverages - Cannabex CBD Tea Almond and Vanilla, Rethink CBD Dream Tea 2mg, Rethink CBD Calm & Chill Shot 5mg, Rethink CBD Energy & Focus Shot 5mg, Rethink CBD Recovery Shot 5mg, Rethink CBD Relax Tea 2mg - **Comparative pricing at Clicks, Dis-Chem, Medirite Pharmacy, and SPAR Pharmacy**
- 4.2.1.4 Cannabis Pricing Analysis: CBD Other and Pet - ADCO CBD Pain 50 CBD Gel, C+BD Skin Patch 100mg, Extract CBD Oil 250mg - **Comparative pricing at Clicks, Dis-Chem, Medirite Pharmacy, and SPAR Pharmacy**
- 4.2.1.5 Cannabis Pricing Analysis: CBD Skin Care - Cannabex CBD Muscle and Joint Cream, Cannabex CBD Tissue Repair Cream, Rethink CBD Body Lotion 50mg, Rethink CBD Pain Relief Cream 250mg - **Comparative pricing at Clicks, Dis-Chem, Medirite Pharmacy, and SPAR Pharmacy**

4. SOUTH AFRICAN CANNABIS RETAIL & PRICING ANALYSIS (CONTINUED) (24 Pages)

4.2.2 SOUTH AFRICA CANNABIS PRICING ANALYSIS: INDEPENDENT AND ONLINE RETAILERS (12 Pages)

- 4.2.2.1 Cannabis Pricing Analysis: CBD Capsules - BIOMEDCAN CBD Capsules 300mg, BIOMEDCAN CBD Capsules 600mg, Cibdol CBD Softgel 10% Capsules 960mg, Cibdol CBD Softgel 4% Capsules 384mg, Elixinol CBD Capsules 150mg (Allure), Elixinol CBD Capsules 150mg (Digest), Elixinol CBD Capsules 150mg (Dreams), Elixinol CBD Capsules 150mg (Immune Booster), Elixinol CBD Capsules 150mg (Serene), Elixinol CBD Capsules 150mg (Turmeric), Elixinol CBD Capsules 450mg - **Comparative pricing at CBDstore, CBD Oil Solutions, Faithful to Nature, Hemporium, Organica, Wellness Warehouse**
- 4.2.2.2 Cannabis Pricing Analysis: CBD Oils - Africanpure CBD Active 600mg, Africanpure CBD Balance 600mg, Africanpure CBD Discover 450mg, Africanpure CBD Junior 300mg, Africanpure CBD Junior 600mg, Africanpure CBD PLUS 1500mg, Africanpure Everyday CBD 1,000mg, Cibdol 250mg CBD and 250mg CBG in Hemp Seed Oil, Cibdol 250mg CBD and 250mg CBN in Hemp Seed Oil, Cibdol 250mg CBD and 500mg CNB in Hemp Seed Oil, Cibdol 250mg CBD and 500mg CBG in Hemp Seed Oil, Cibdol CBD Black Cumin Seed Oil 5%, Cibdol CBD Hemp Seed Oil 10% (920 mg), Cibdol CBD Hemp Seed Oil 15% (1,500mg), Cibdol CBD Hemp Seed Oil 2.5% (230mg), Cibdol CBD Hemp Seed Oil 5% (460mg), Cibdol Liposomal CBD Oil 10ml 2.5%, Cibdol Liposomal CBD Oil 10ml 4%, Elixinol CBD Oil Drops 100mg, Elixinol CBD Oil Drops 300mg, fourfivecbd CBD Oils 600mg, Getafix Hemp CBD Oil 600mg, Koi Natural 500mg, Rethink CBD Relax Oil 150mg, Rethink CBD Dream Oil 150mg - **Comparative pricing at CBDstore, CBD Oil Solutions, Faithful to Nature, Hemporium, Organica, Wellness Warehouse**
- 4.2.2.3 Cannabis Pricing Analysis: CBD Food and Beverages - BIOMEDCAN CBD Dark Chocolate, Canna Coffee CBD Coffee Beans 250mg, Canna Coffee CBD Ground Coffee 250mg, CBD Infused Healthy Coffee Guy Coffee 200mg, Getafix Edible Gummies, Goodleaf CBD Sparkling Water, Koi CBD Berry Lemonade Gummies - **Comparative pricing at CBDstore, CBD Oil Solutions, Faithful to Nature, Hemporium, Organica, Wellness Warehouse**

4. SOUTH AFRICAN CANNABIS RETAIL & PRICING ANALYSIS (CONTINUED) (24 Pages)

4.2.2 SOUTH AFRICA CANNABIS PRICING ANALYSIS: INDEPENDENT AND ONLINE RETAILERS (CONTINUED) (12 Pages)

- 4.2.2.4 Cannabis Pricing Analysis: CBD Other - Cibdol CBD Nasal Spray, Cibdol Liposomal Multivitamin With CBD, Cibdol Liposomal Vitamin C With CBD, Koi CBD Vape Juice (Blue Raspberry) 100mg, Foria Awaken CBD Arousal Oil, Foria Intimacy CBD Arousal CBD Bath Salts 200mg, Foria Intimacy CBD Lubricant - **Comparative pricing at CBDstore, CBD Oil Solutions, Faithful to Nature, Hemporium, Organica, Wellness Warehouse**
- 4.2.2.5 Cannabis Pricing Analysis: CBD Pet Care - Africanpure Pets CBD 300mg, Africanpure Pets Plus CBD 600mg, Cibapet CBD Oil For Cats 200mg, Cibapet CBD Oil For Cats 400mg, Cibapet CBD Oil For Dogs 200mg, Cibapet CBD Oil For Dogs 400mg, Cibapet CBD Pastilles For Cats, Cibapet CBD Pastilles For Dogs, Koi Naturals CBD Spray for Pets 500mg, Oil Science Pet Oil 50mg CBD, Oil Science 90mg CBD Peanut Butter Pet Treats - **Comparative pricing at CBDstore, CBD Oil Solutions, Faithful to Nature, Hemporium, Organica, Wellness Warehouse**
- 4.2.2.6 Cannabis Pricing Analysis: CBD Skin Care - Cibdol Aczedol CBD Cream 100mg, Cibdol Anti-aging Cream with CBD, Cibdol CBD Hand Cream, Cibdol CBD Heating Balm, Cibdol Soridol CBD Psoriasis Cream 100mg, Cibdol Zemadol CBD Eczema Cream 100mg, Elixinol Hemp Balm 125mg, fourfivecbd CBD Muscle Rub 300mg, Koi CBD Pain Relieving Gel Roll-On, Koi Healing Balm 150mg CBD, Koi Healing Balm 500mg CBD - **Comparative pricing at CBDstore, CBD Oil Solutions, Faithful to Nature, Hemporium, Organica, Wellness Warehouse**



ORDER FORM

ORDERING INSTRUCTIONS

(1.) **Complete the order form and** email back to info@insightsurvey.co.za (2.) An invoice will be generated and e-mailed (3.) The report will be emailed upon receipt of payment.
(4.) All prices exclude 15% VAT.

COMPANY DETAILS

Company Name:			
Physical Address:			
Town/City:		Postal Code:	
Country:			
Purchaser Name: (name to appear on invoice)			
Purchaser Email Address:			
Telephone Number:		VAT Number:	

CONFIRMATION: I/we wish to order this publication (please tick the applicable box)

Title of Publication	Total Excl. VAT	Tick Box
South African Cannabis/CBD Industry Landscape Report 2022: Full Report	R30,000.00	
South African Cannabis/CBD Industry Landscape Report 2022: One Section	R12,500.00	

ACKNOWLEDGEMENT

I am authorised to order this publication on behalf of the company and agree to the payment terms.

Client (Print Name)

Signature

Capacity

Date

CONTACT DETAILS



CAPE TOWN

+27 (0)21 045 0202

Unit 154 B&C, Block E
19 Edison Way, Millennium Business Park
Century City
7441

info@insightsurvey.co.za

www.insightsurvey.co.za

JOHANNESBURG

+27 (0)10 140 5756

1 Wedgewood Link
Bryanston
Johannesburg
2191